

NIVA BUPA HEALTH INSURANCE COMPANY LIMITED

Date: 29 September 2023

Ref: NBHI/NSE-COMPL/FY2023-24/27

To,
General Manager - Listing
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai-400051

Ref: ISINs- INE995S08010, INE995S08028

Sub: Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 51 read with Part B of Schedule III of the SEBI Listing Regulations, as amended from time to time, we wish to inform that pursuant to the approval of the Board of Directors, the Company has executed definitive agreements with respect to the inter-se transfer of equity shares between Bupa Singapore Holdings Pte. Ltd. (“**Bupa**”) and Fettle Tone LLP (“**Fettle Tone**”)

The Company, Bupa and Fettle Tone have executed a share purchase agreement (“**SPA**”) and a shareholders agreement (“**SHA**”) on 29 September 2023, pursuant to which Bupa shall acquire such number of equity shares of the Company from Fettle Tone which results in Bupa holding approximately 63% of the Company’s total issued and paid-up equity share capital (“**SPA Shares**”), pursuant to and in accordance with the terms of the SPA. The acquisition of the SPA Shares is subject to receipt of necessary regulatory approvals (including approvals of the Insurance Regulatory and Development Authority of India and the Competition Commission of India). Upon completion of the transactions contemplated in the SPA, there will be resultant changes in the composition of the board of directors of the Company.

Please take the above information on record.

Thanking you.

For **NIVA BUPA HEALTH INSURANCE COMPANY LIMITED**

Rajat Sharma
Company Secretary
Address: 14th Floor, Capital Cyberscape,
Sector 59, Gurugram, Haryana 122102

Cc: **Axis Trustee Services Limited- Debenture Trustee**
The Ruby, 2nd Floor, SW, 29, Senapati Bapat Marg,
Dadar West, Mumbai 400 028, India

NIVA BUPA HEALTH INSURANCE COMPANY LIMITED
CIN – U66000DL2008PLC182918

Registered Office: C-98, First Floor, Lajpat Nagar, Part 1, New Delhi-110024, India.
Corporate Office: 14th Floor, Capital Cyberscape, Sector 59, Gurugram, Haryana- 122102, India.
www.nivabupa.com