

NIVA BUPA HEALTH INSURANCE COMPANY LIMITED

Date: October 12, 2023

Ref: NBHI/NSE-COMPL/FY2023-24/33

To,
General Manager - Listing
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai-400051, Maharashtra, India

Ref: ISINs- INE995S08010, INE995S08028

Sub: Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 51 read with Part B of Schedule III of the SEBI Listing Regulations, as amended from time to time, we wish to inform you that pursuant to the approval of the Board of Directors, the Company, Bupa Singapore Holdings Pte Ltd (“**Bupa**”) and Fettle Tone LLP (“**Fettle Tone**”) have executed an Investment Agreement (“**IA**”) on October 11, 2023 pursuant to which the Company has agreed to issue and allot up to 11,91,36,261 (Eleven Crores Ninety One Lakhs Thirty Six Thousand Two Hundred Sixty One) equity shares by way of a preferential allotment and on a private placement basis to certain investors as identified and approved by the Company’s Board of Directors in order to raise equity capital up to INR 800,00,00,000/- (Indian Rupees Eight Hundred Crores) (approximately).

On October 11, 2023, each of the following identified investors - India Business Excellence Fund IV (“**Motilal Oswal**”), V-Sciences Investments Pte Ltd (“**Temasek**”) and Paragon Partners Growth Fund II (“**Paragon**”) - has executed a separate deed of adherence to the IA (“**DOA**”). Under their respective DOAs, Motilal Oswal, Temasek and Paragon have agreed to subscribe to equity shares of the Company, pursuant to and in accordance with the terms of the IA (read with their respective DOA).

The issuance and allotment of shares to Motilal Oswal, Temasek and Paragon is subject to fulfilment of certain conditions precedent, including receipt of: (a) necessary regulatory approvals including from the Insurance Regulatory and Development Authority of India, and (b) necessary approvals from the Board of Directors and Shareholders of the Company.

Please take the above information on record.

Thanking you.

For **NIVA BUPA HEALTH INSURANCE COMPANY LIMITED**

Rajat Sharma
Company Secretary
Address: 14th Floor, Capital Cyberscape,
Sector 59, Gurugram, Haryana 122102

Cc: **Axis Trustee Services Limited- Debenture Trustee**
The Ruby, 2nd Floor, SW, 29, Senapati Bapat Marg,
Dadar West, Mumbai 400 028, India

NIVA BUPA HEALTH INSURANCE COMPANY LIMITED
CIN – U66000DL2008PLC182918

Registered Office: C-98, First Floor, Lajpat Nagar, Part 1, New Delhi-110024, India.
Corporate Office: 14th Floor, Capital Cyberscape, Sector 59, Gurugram, Haryana- 122102, India.
www.nivabupa.com