

NIVA BUPA HEALTH INSURANCE COMPANY LIMITED

Date: October 12, 2023

Ref: NBHI/NSE-COMPL/FY2023-24/32

To,

National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra East, Mumbai-400051	National Securities Depository Limited 4th floor, Trade World, A Wing, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013	Central Depository Services (India) Limited A Wing, 25th Floor, Marathon Futurex, Mafatlal Mills Compounds, N M Joshi Marg, Lower Parel (E) Mumbai – 400013
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Ref: ISINs- INE995S08010, INE995S08028

Sub: Reporting under SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/ 613 dated August 10, 2021 regarding “Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper” for the half year ended September 30, 2023

Dear Sir/Madam,

Pursuant to Clause 10.1 of Chapter VIII of the SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 read with Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed herewith the details of Non-Convertible Securities issued by the Company during the half year ended September 30, 2023, in the desired format:

Name of the Issuer	ISIN Number	Issue Date (DD-MMM-YYYY)	Maturity Date (D-MMM-YYYY)	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)
Niva Bupa Health Insurance Company Limited	INE995S08010	15/11/2021	15/11/2031	10.70 %	Annual	The Issuer shall have the right (but not the obligation) to exercise a call option in respect of all or part of the Debentures at the end of 5 (Five) years from the Deemed Date of Allotment and on any Call Option Payment Date (being the Interest Payment Dates at the end of 5 (Five) years and up to 9 (Nine) years from the Deemed Date of Allotment) ('Call Option'). The "Call Option Payment Dates" are November 15, 2026, and annually thereafter November 15, 2027, November 15, 2028,	150	150

NIVA BUPA HEALTH INSURANCE COMPANY LIMITED

CIN – U66000DL2008PLC182918

Registered Office: C-98, First Floor, Lajpat Nagar, Part 1, New Delhi-110024, India.

Corporate Office: 14th Floor, Capital Cyberscape, Sector 59, Gurugram, Haryana- 122102, India.

www.nivabupa.com

NIVA BUPA HEALTH INSURANCE COMPANY LIMITED

						November 15, 2029 and November 15, 2030.		
Niva Bupa Health Insurance Company Limited	INE995S08028	15/03/2022	15/03/2032	10.70%	Annual	The Issuer shall have the right (but not the obligation) to exercise a call option in respect of all or part of the Debentures at the end of 5 (Five) years from the Deemed Date of Allotment and on any Call Option Payment Date (being the Interest Payment Dates at the end of end of 5 (Five) years and up to 9 (Nine) years from the Deemed Date of Allotment) ('Call Option'). The "Call Option Payment Dates" are March 15, 2027, and annually thereafter on March 15, 2028, March 15, 2029, March 15, 2030 and March 15, 2031.	100	100

Please take the same on record.

Thanking you.

For **NIVA BUPA HEALTH INSURANCE COMPANY LIMITED**

Rajat Sharma
Company Secretary
Address: 14th Floor, Capital Cyberscape,
Sector 59, Gurugram, Haryana 122102

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